



CFS

COMMAND FINANCIAL
SPECIALIST

Morgan Wayne Materials Case Study 4- USCG

Appendix F

Role Play: Morgan Wayne

Case Study 4 - Continuation Pay USCG Payslip



U.S Department of Homeland Security U.S. Coast Guard CG-5209-ACT (Rev 01/2015)		United States Coast Guard / NOAA Active and Reserve Statement of Semi-Monthly Income																		
COMMANDING OFFICER (CCB) COAST GUARD PPC 444 SE QUINCY ST TOPEKA, KS 66683-3591 PHONE 1-866-772-8724		Pay Group: USCG Active Duty Pay Begin Date: 2021-01-16 Pay End Date: 2021-01-30		Member DOB: XXXX-XX-XX Spouse DOB: XXXX-XX-XX Youngest Child DOB:																
Morgan Wayne 123 Main Street Any Town, ST 23511		Employee ID: 549336 Rank: PO1 Pay Grade: E6 Department: USCG HQ Retirement Plan: Blended		TAX DATA: <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: right;">Federal</td> <td style="text-align: center;">FL</td> <td style="text-align: center;">State</td> </tr> <tr> <td>Marital Status: Married</td> <td style="text-align: center;">N</td> <td></td> </tr> <tr> <td>Allowances: 4</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>Addl. Percent: 0</td> <td style="text-align: center;">0</td> <td></td> </tr> <tr> <td>Addl. Amount: 0</td> <td style="text-align: center;">0</td> <td></td> </tr> </table>		Federal	FL	State	Marital Status: Married	N		Allowances: 4	0		Addl. Percent: 0	0		Addl. Amount: 0	0	
Federal	FL	State																		
Marital Status: Married	N																			
Allowances: 4	0																			
Addl. Percent: 0	0																			
Addl. Amount: 0	0																			
EARNINGS			TAXES																	
<u>Description</u>	<u>Current</u>	<u>Description</u>	<u>Current</u>	<u>YTD</u>																
BAS-ENL	193.25	FICA-MEDICARE	148.52	56.30																
BASIC PAY	1941.45	FICA-OASDI	28.15	240.74																
CLOTHING SMA	22.98	FICA-OASDI PYBK	120.37	80.26																
		FITW	40.13	143.29																
TOTAL:			2157.68	260.30	520.59															
DEDUCTIONS			ALLOTMENTS																	
<u>Description</u>	<u>Current</u>	<u>Description</u>	<u>Current</u>																	
AFRH	0.25	CFC	10.00																	
SGLI 8	12.00	SAVINGS	200.00																	
TSGLI	0.50	TRICARE DENTAL	15.07																	
FSGLI	2.25																			
ROTH TSP	291.22																			
TOTAL:			306.22	225.07																
Current	OASDI WAGES 1941.45	MEDICARE WAGES 1941.45	FED TAXABLE GROSS 1941.45	STATE TAXABLE GROSS 0.00	NET PAY 1366.09															
YTD	3882.90	3882.90	3882.90	0.00	2732.18															
LEAVE SUMMARY			NET PAY DISTRIBUTION																	
Begin Regular Leave Balance+	13.0	<u>Account Type</u>	<u>Account Number</u>	<u>Deposit Amount</u>																
Regular Leave Earned	2.5	Checking	*****12345	1366.09																
- Regular Lave Used	6.0																			
- Regular Leave Lost	0.0																			
- Regular Leave Sold	0.0																			
End Regular Leave Balance	9.5																			
End Reserve Leave Balance	0.0																			
End Combat Exempt Balance	0.0																			
End Special Leave Carryover Balance	0.0																			
Regular Leave Sold (Career-to-date)	0.0																			
TOTAL:			1366.09																	

** Pay records are computer matched with other federal government and benefit records for debt purposes. **

REMARKS:

- YOU CAN REDUCE YOUR TAXABLE INCOME, AS WELL AS SET ASIDE FUNDS FOR RETIREMENT, BY PARTICIPATING IN THE THRIFT SAVINGS PLAN (TSP). FOR INFO ON TSP SEE HTTP://WWW.USCG.MIL/PPC/TSP.ASP
- CUMULATIVE SEA DUTY AS OF XX-XXX-21 IS 0 YEARS 0 MONTHS 0 DAYS
- ROTH TSP ELECTION 15% BASIC PAY 0% SPECIAL PAY 0% BONUS 0% INCENTIVE PAY
- YTD AUTOMATIC 1% AGENCY CONTRIBUTION IS \$38.83.
- YTD AGENCY MATCHING CONTRIBUTION IS \$155.32.
- CURRENT AUTOMATIC 1% AGENCY CONTRIBUTION IS \$19.42.
- CURRENT AGENCY MATCHING CONTRIBUTION IS \$77.66.
- OASDI DEF PAY STATUS: TOTAL DEFERRED AMOUNT 962.96; OASDI DEFERRED AMOUNT COLLECTED THIS PAY PERIOD 40.13; BALANCE DUE 882.71

This Payslip is a hypothetical situation for training purposes. It is provided solely for the Command Financial Specialist Course.